





Created in **1967** in Grenoble, France **2,000** people in 2021



3,000+ patents in portfolio70 startups created over 20 years3,500 new jobs



500 state-of-the-art tools11,000 m² of cleanroom space



2010-2020: → A data-driven era



Internet users +125%



World population +10%

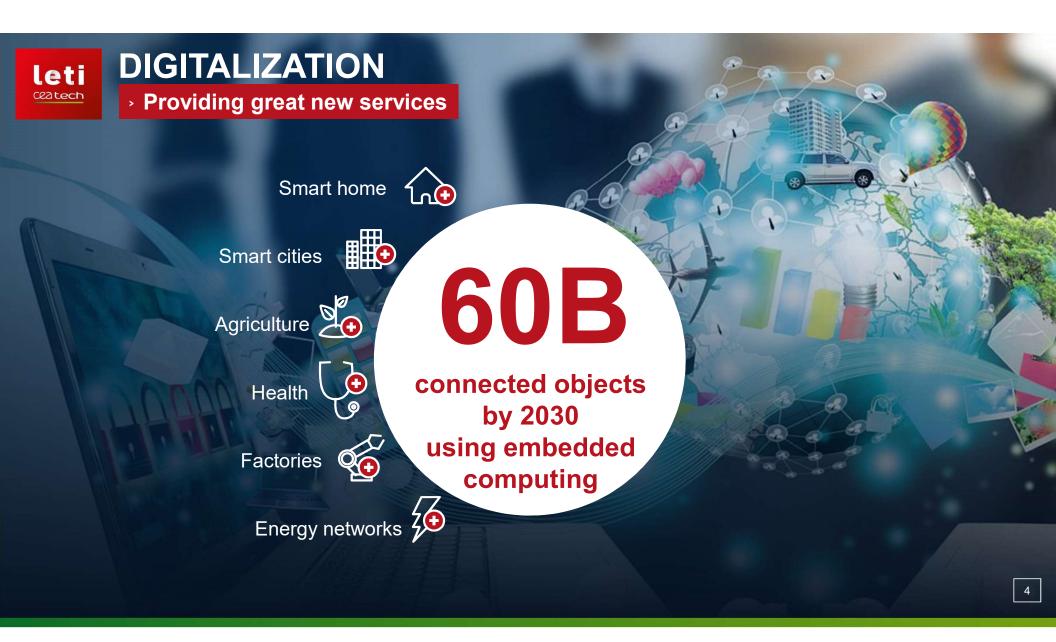
Mobile data + 20316%



Internet traffic +1170%

Electricity +22%

Sources: Worldometers 2021, enerdata 2021, ourworldindata.org Internet 2021, Cisco Visual Networking Index 2011 & 2020, Ericsson Mobility report 2021







Digitalization is accelerating and bringing new useful services



Major show-stoppers:

- Energy efficiency
- Sustainable electronics



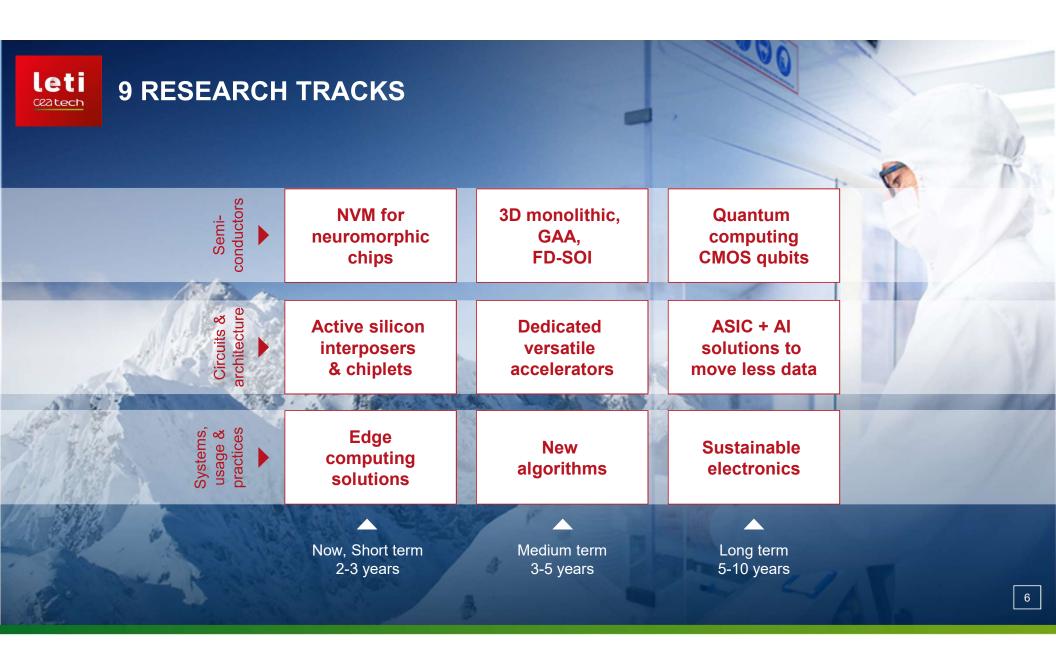
Breakthrough innovations are necessary:

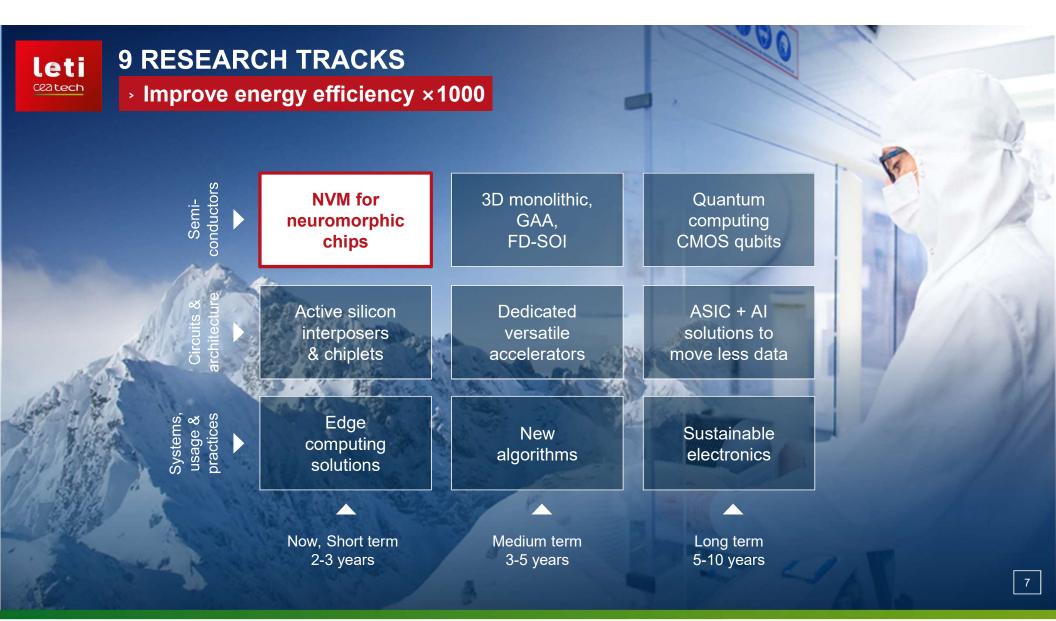
- In Semiconductor technologies
- In Circuits and architectures
- In Systems, usage and practices

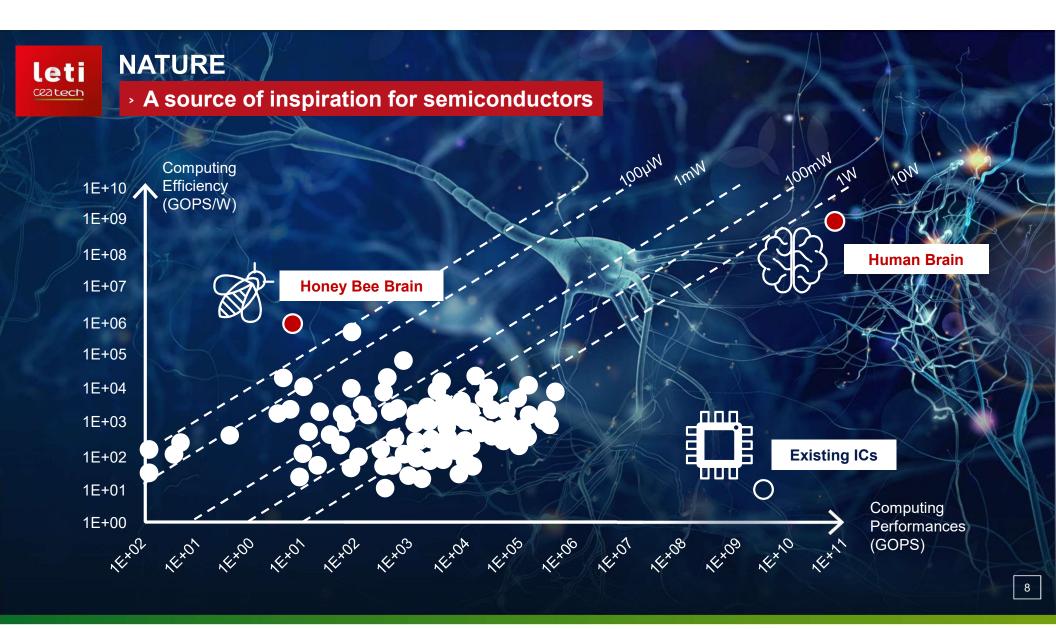
Improve energy efficiency

by 2030

 $\times 1000$

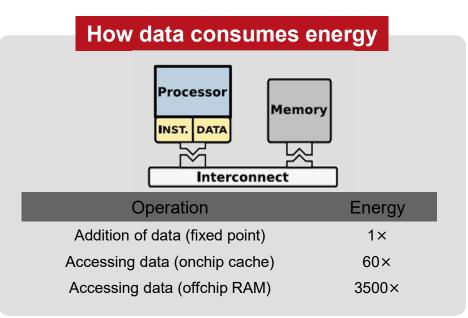




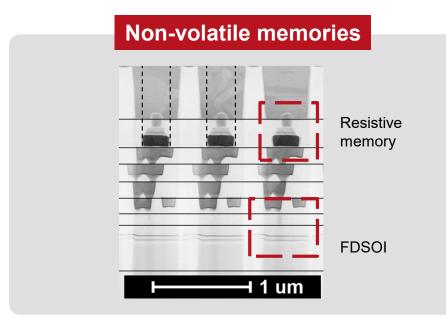




MEMORY IS CRITICAL TO MEET THE ENERGY CHALLENGE



Data movement between storage and processing units can reach 90% of the overall energy consumption



Need for high density on-chip resistive memories

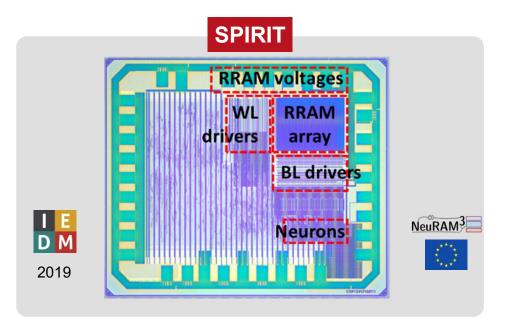


DIFFERENT TYPES OF MEMORIES

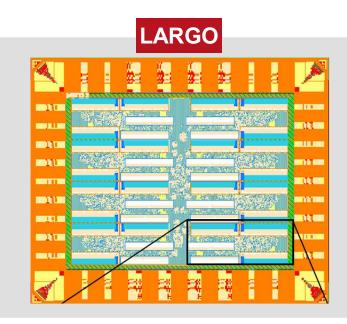
	Programming power reduction × 20,000				
	FLASH	ReRAM (HfO ₂)	FeRAM (HfO ₂)		
Programming power	~200pJ/bit	~100pJ/bit	~10fJ/bit		
Write speed	20 µs	10-100 ns	14ns @ 2.5V		
Endurance	10 ⁵ - 10 ⁶	10 ⁵ - 10 ⁶	> 10 ¹¹		
Retention	> 125°C	> 125°C	85°C		
Extra masks	Very high (>10)	Low (2)	Low (2)		



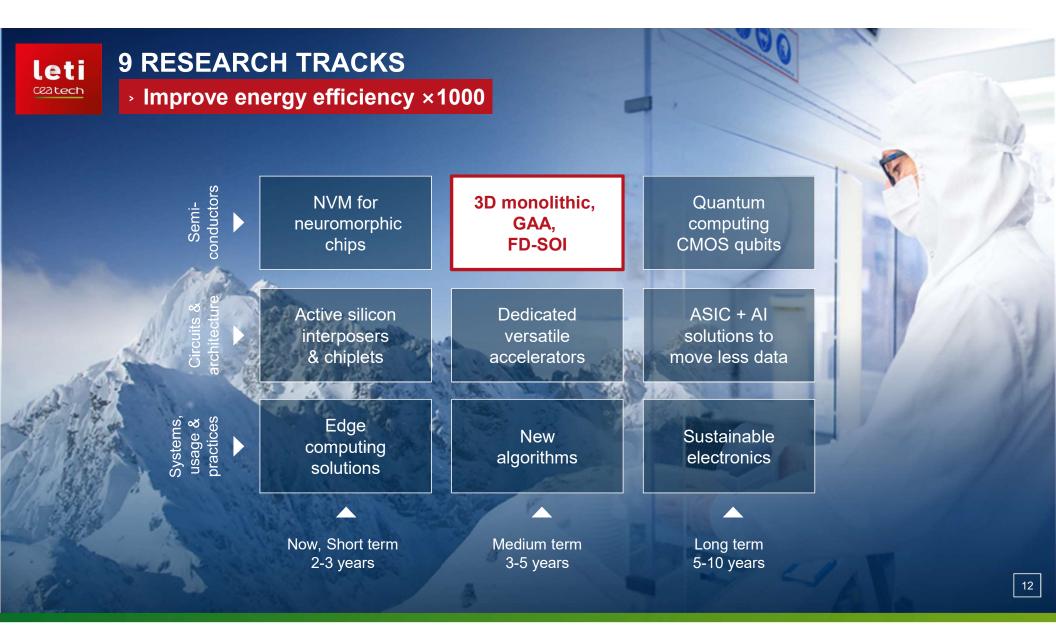
NEUROMORPHIC CHIPS Improve energy efficiency ×100+



CMOS node: 130nm 10 neurons & 144 synapses 3.6 pJ /spike



CMOS node: 28nm FD-SOI 131k neurons & 75M synapses 0.5pJ / spike



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FD-SOI ROADMAP

Developing 14nm, 10nm and beyond nodes



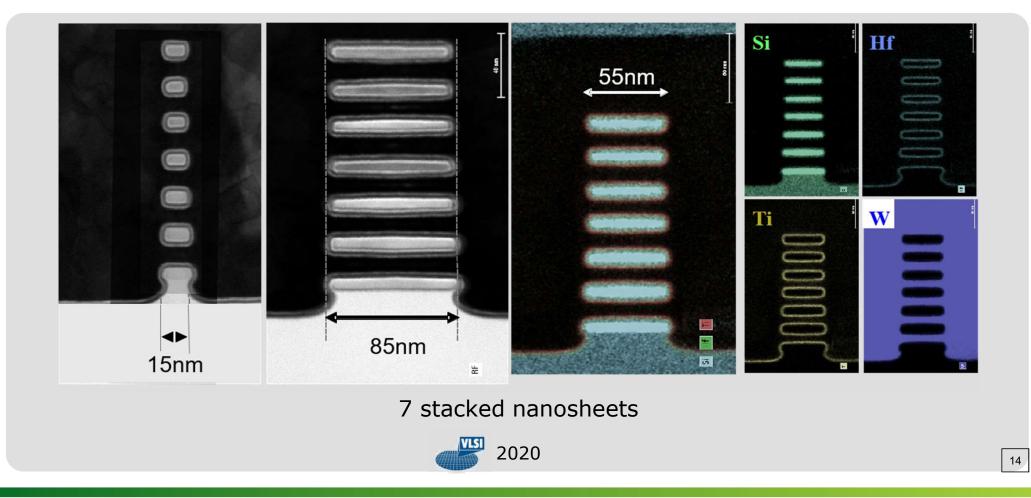
Scaling the FD-SOI technology is becoming indispensable

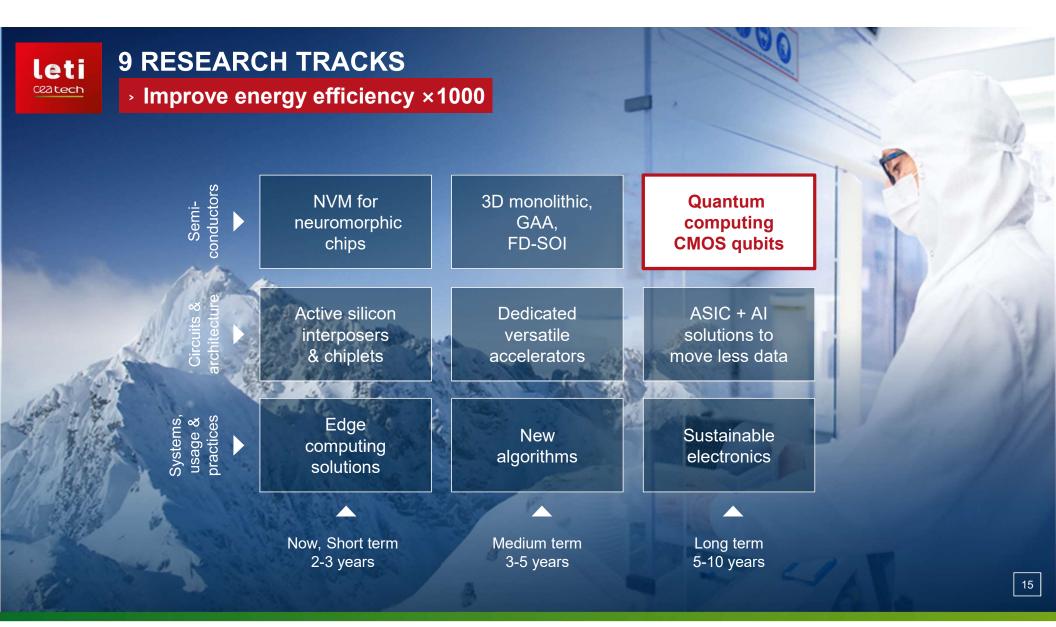
- ultra-low power IoT devices,
- > automotive,
- > RF,
- > Edge AI,
- > 5G-6G



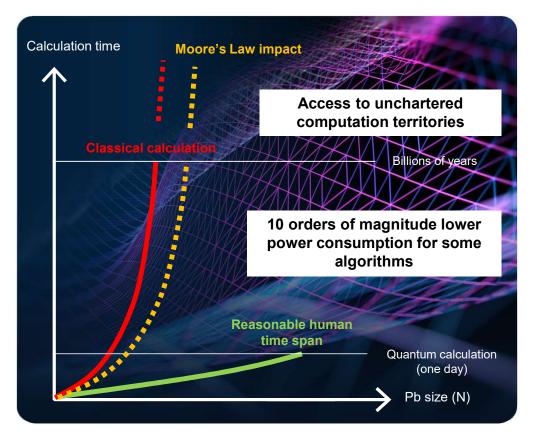
SILICON-BASED DEVICES (GAA)

> Improve energy efficiency ×2











Transport & logistics

- travel optimization
- fleet management



Healthcare

- Molecular simulation
- > drug discovery



Energy

 management and optimization of renewable energies



Manufacturing of **New materials**

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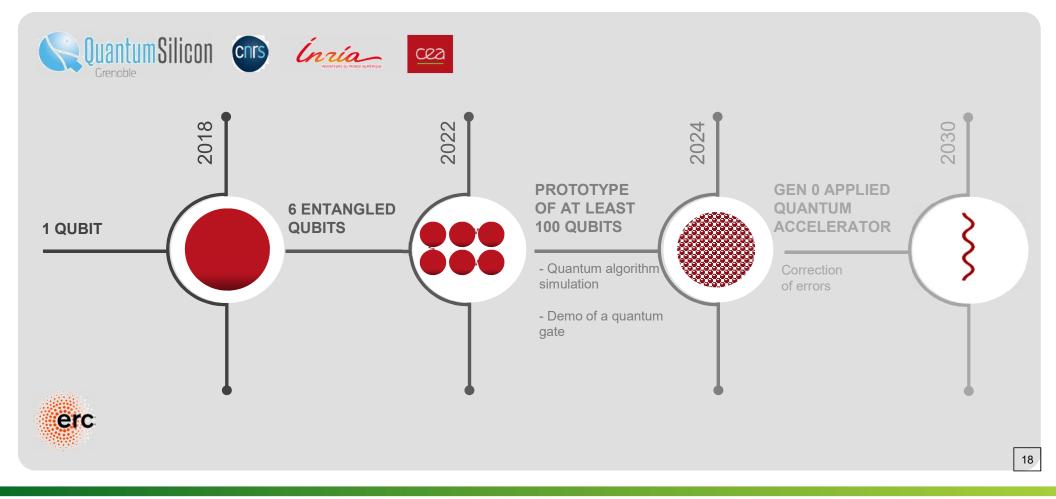
SEVERAL TECHNOLOGIES STILL IN COMPETITION

	PHOTON	ELECTRONS				ATOMS	
	Photons	Super- conducting	Silicon	NV Centers	Majorana Fermions	Cold Atoms	Trapped Oons
Qubit size	(100µm) ²	(100µm)²	(100nm) ²			atomes	(1mm) ²
Two gate fidelity	98%	99,4%	99,6%	92%		98%	99,9%
Readout fidelity	50%	95%	99%	93%		99%	99,9%
Speed	1ms	250 ns	≈1µs				100µs
Temperature	4K/10K for photons generators and detectors	~15mK	1К	300K	15mK	15mK	10K
Entangled qubits	70 (China)	65 (IBM & Google)	3 (Rikken)	6		196 (Pasqal)	14 (AQT)
Scalability	100s	100s	millions	100s		100s	100

CEA-LETI'S QUANTUM ROADMAP

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Ambitious national research program launched by President Macron







Improve energy efficiency

×1000

The Challenge: Capitalize on

2020

2025

hardware and software advances

to master global digitization

and preserve the planet

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If you share the same vision, Join us!

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