ACCELERATING THE SECURE INTELLIGENT EDGE

Lars Reger Chief Technology Officer

NOVEMBER 2021



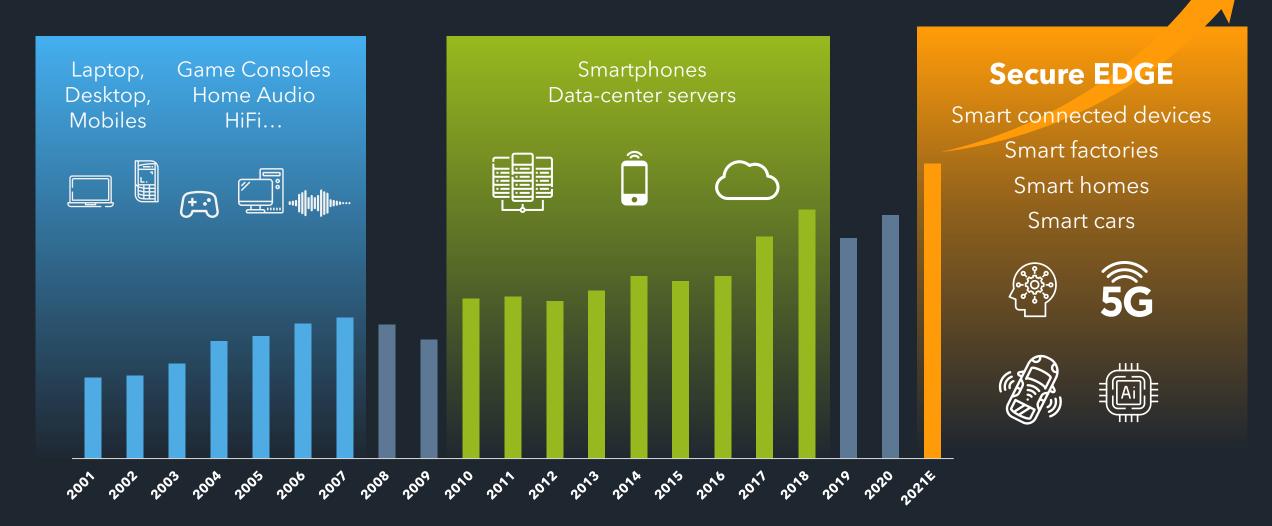
SECURE CONNECTIONS FOR A SMARTER WORLD

PUBLIC

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RISE OF THE SECURE EDGE MACROTRENDS DRIVING WAVES OF SEMI GROWTH

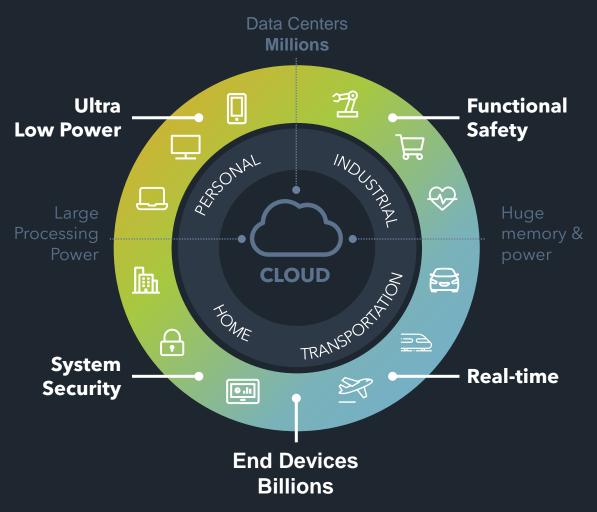


75+ BILLION

CONNECTED DEVICES BY 2030



RISE OF SECURE EDGE PROCESSING



Data collection, processing and decisions taken at the Edge, edge devices securely connected to the cloud



75B+ Connected Devices by 2030



~50% Electrified Vehicle by 2030



~50% L2 Assisted Driving Cars by 2030



5G to cover **60%** of the World by 2026



Al Semi revenue to \$75B by 2025



20% Smart Home Volume CAGR over '21-'25

TECHNOLOGY FOUNDATION FOR EDGE DEVICES

SENSE



Everything **Aware**

THINK



Everything **Smart**

CONNECT



Everything **Connected**

ACT



Everything **Efficient**



Everything safe AND secure



Easy to implement scalable system solutions

TECHNOLOGY FOUNDATION FOR EDGE DEVICES

SENSE



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Everything **Efficient**



Everything safe AND secure



Easy to implement scalable system solutions

75+ BILLION DEVICES: WE NEED TO BE RESPONSIBLE







COMPUTE ENERGY EFFICIENCY INTELLIGENCE PRODUCTIVITY

DATA SECURITY & PRIVACY

MOVING FROM CLOUD TO EDGE

ENABLE REAL-TIME ANALYTICS AND ACTUATION

Not hampered by network latency

ON-BOARD MACHINE LEARNING

Precise and fast detection, classification, adaptation

REDUCE DATA CENTER TRAFFIC

Only process and store relevant data

REDUCE NETWORK COST

Shield cloud from large part of raw data

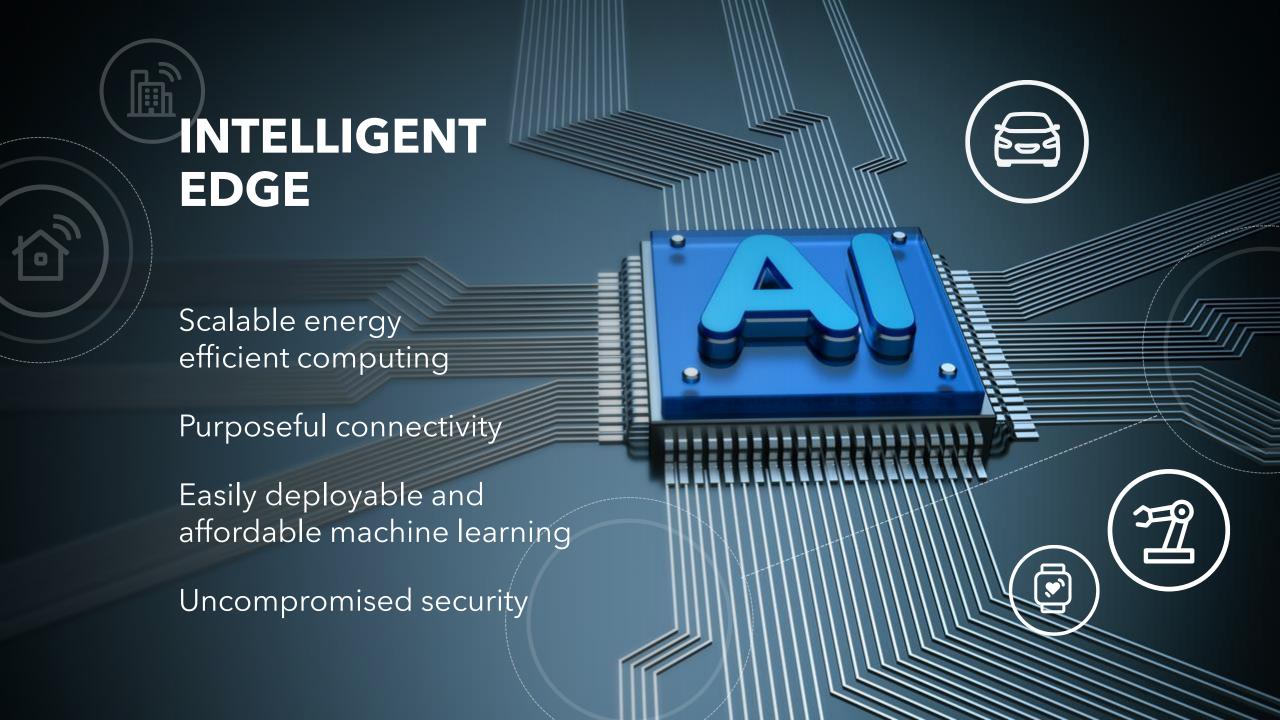
SAFEGUARD PRIVACY

Transmit semantic rather than raw data

INCREASE SECURITY

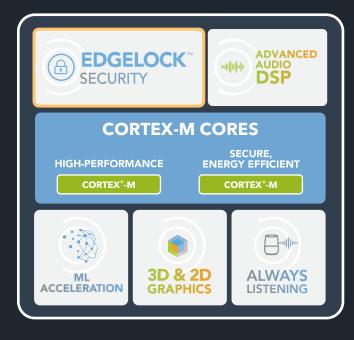
Resilient to offline conditions





APPLICATIONS PROCESSORS









TRADITIONAL MCUS

CORTEX*-M

I/Os

Embedded

Flash









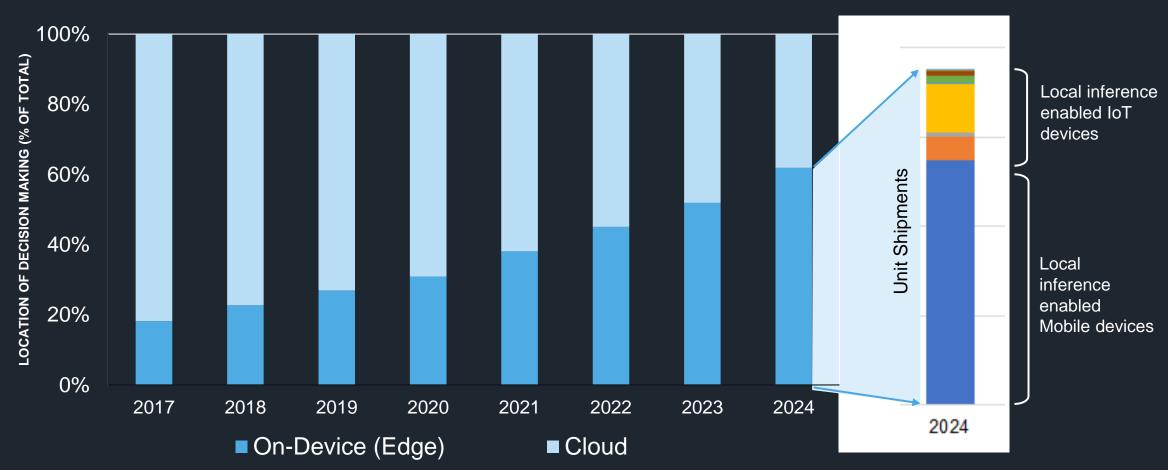






INCREASING SHIFT OF INTELLIGENCE FROM CLOUD TO EDGE





Source: ABI

MACHINE LEARNING AT THE EDGE ENCOMPASSES MANY DOMAINS



VISION

ADAS (Lane Keep, Lane Change Assist, Emergency Brake Assist, Blind Spot Warning, Traffic Jam Assist, ...)

Driver, Occupancy and In-Cabin monitoring

Surveillance systems for security or factory monitoring

Package detection

Appliance access and smart doorbell



VOICE/SOUND

Voice-based personal assistant (speech to text, natural language processing/understanding, keyword detection)

Audio alarm analytics (breaking glass/baby crying)



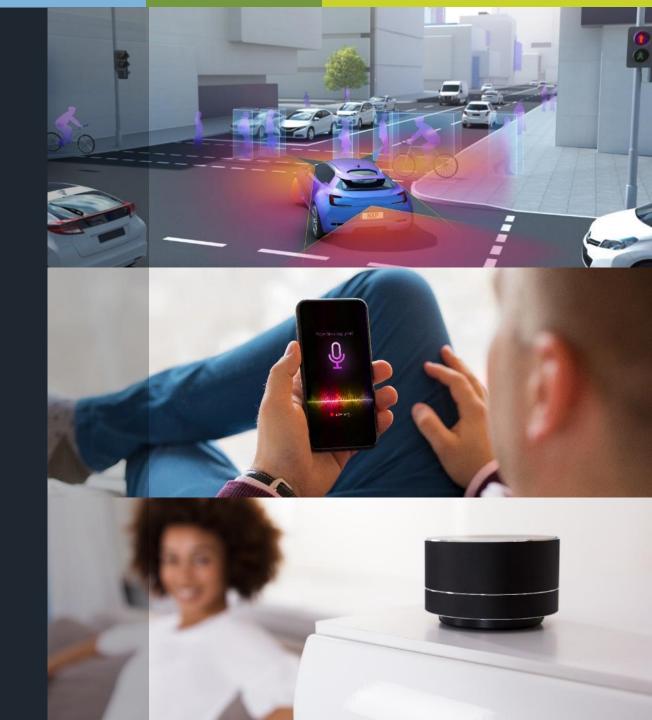
ANOMALY DETECTION

Network security anomalies

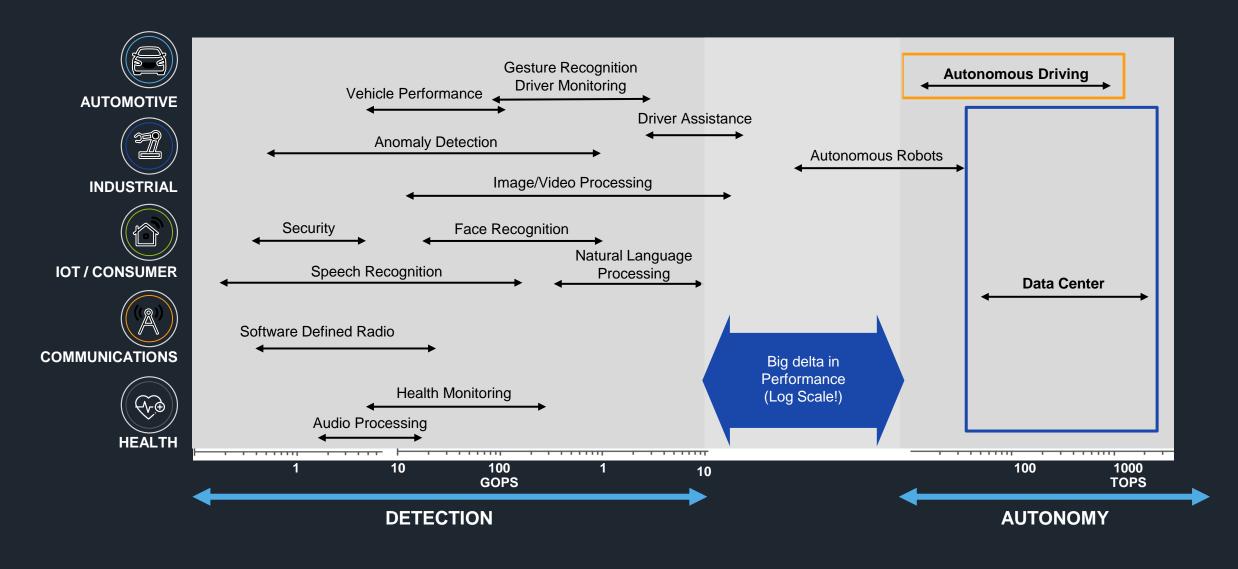
Motor analysis

Agriculture and industry quality control/analytics

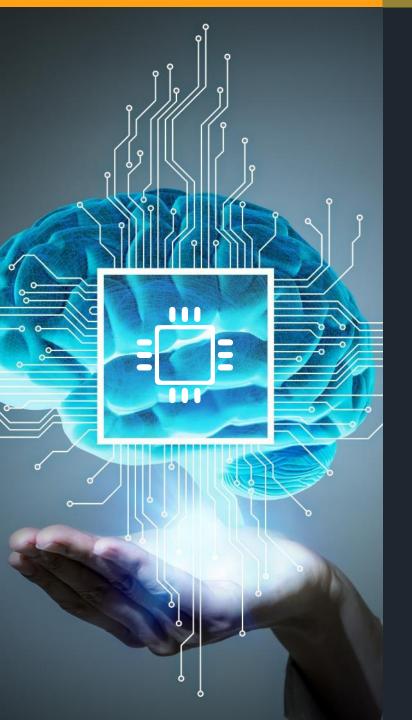
Health monitoring



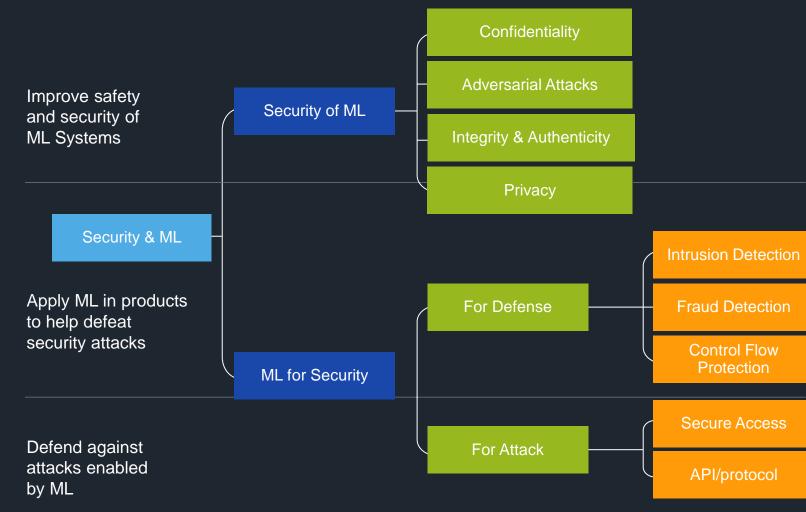
AI/ML COMPUTE WORKLOADS (INFERENCE*)



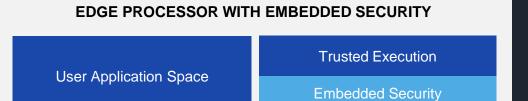
^{*} Compute and memory requirements for training are typically 100 – 1000x higher

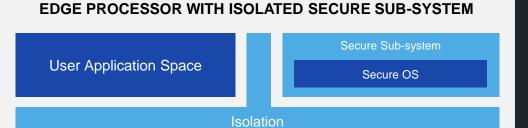


WHERE MACHINE LEARNING AND SECURITY + PRIVACY INTERSECT



DATA SECURITY & PRIVACY







Cryptography & Key Management

Trusted execution and authentication

Tamper resistant storage

Hardware Root of Trust

Over-the-air updates

Provisioning & authentication

Secure encrypted communication





VALUE SHIFT FROM COPPER TO MORE SAFE AND SECURE MPUS & MCUS



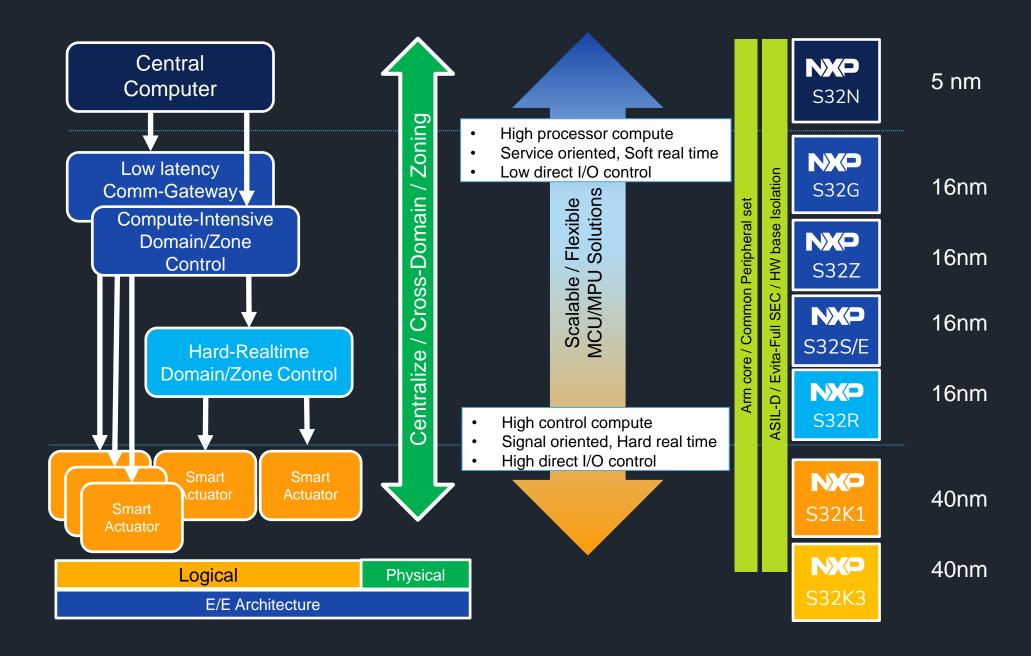






	YEAR 2000	YEAR 2010	YEAR 2020	YEAR 2030
TOTAL PROCESSORS PER CAR	~10	~30	~45	~60
DOMAIN/ZONAL CONTROLLERS			EMERGING	~4
LINES OF CODE	4K	10M	100 - 200M	500 - 1,000M
COPPER WIRING	20m	0.5Km	1.2Km	COPPER WIRING REDUCED ~50%
WEIGHT OF WIRING HARNESS	~10Kg	~30Kg	50-75Kg	WEIGHT REDUCED ~50%
DATA GENERATED PER DAY	MB's	2-3GB	50GB	10-12TB
DATA TRANSFER PER DAY	MINIMAL	50 MB	1-2GB	40-50GB

S32 PORTFOLIO UNIQUELY POSITIONED TO SERVE DOMAIN, ZONAL, END NODES



S32G 16nm FINFET gateway & networking processor







Radar

Networking & Connectivity

xEV / EV



S32K



S32R



S32G S32Z/S/E



Next Gen 5_mm



High level Safety & Security

ASIL D functional safety support

Advanced hardware security engine

Networking acceleration

20 x CAN/CAN FD interfaces LIN and FlexRay™ interfaces 4 x gigabit ethernet interfaces PCI Express Gen 3 interfaces

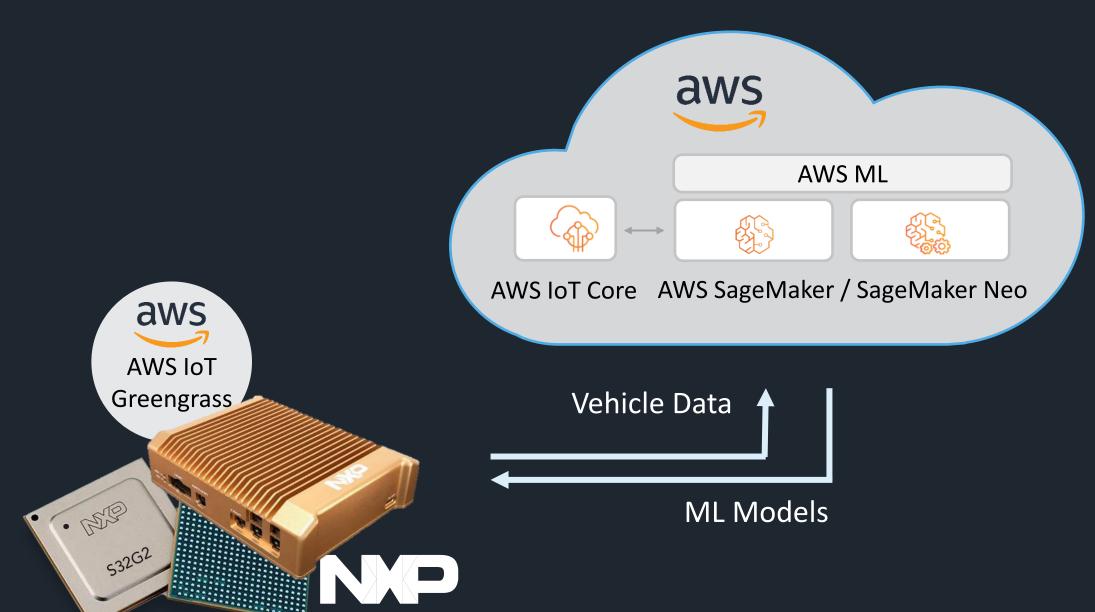
High-performance compute

10x higher performance* Lockstep Arm® Cortex®-M7 MCUs Cluster lockstep Cortex-A53 MPUs Automotive networks acceleration Ethernet packet acceleration

Enabling secure gateways, domain and zonal controllers

^{*} Compared to NXP's previous family of automotive gateway devices

COLLABORATION EDGE-TO-CLOUD - NXP AND AWS



ECOSYSTEM COLLABORATION UNLOCKING NEW DATA-DRIVEN SERVICES



Predictive Maintenance



Advanced Vehicle Diagnostics



Telematics & Fleet Management



Usage Based Insurance



Vehicle Safety & Security



Upgradeable Vehicle



Usage & Feature Analytics



Public Safety





SECURE CONNECTIONS FOR A SMARTER WORLD

