

Walking On The Edge

The path to seamless, hybrid-cloud environments

Amnon Shenfeld

CTO Automation Products Group

Semicon Europe | November 2021

Applied Materials External



AGENDA

Let's address the cloud in the room

Seamless Hybrid-Cloud

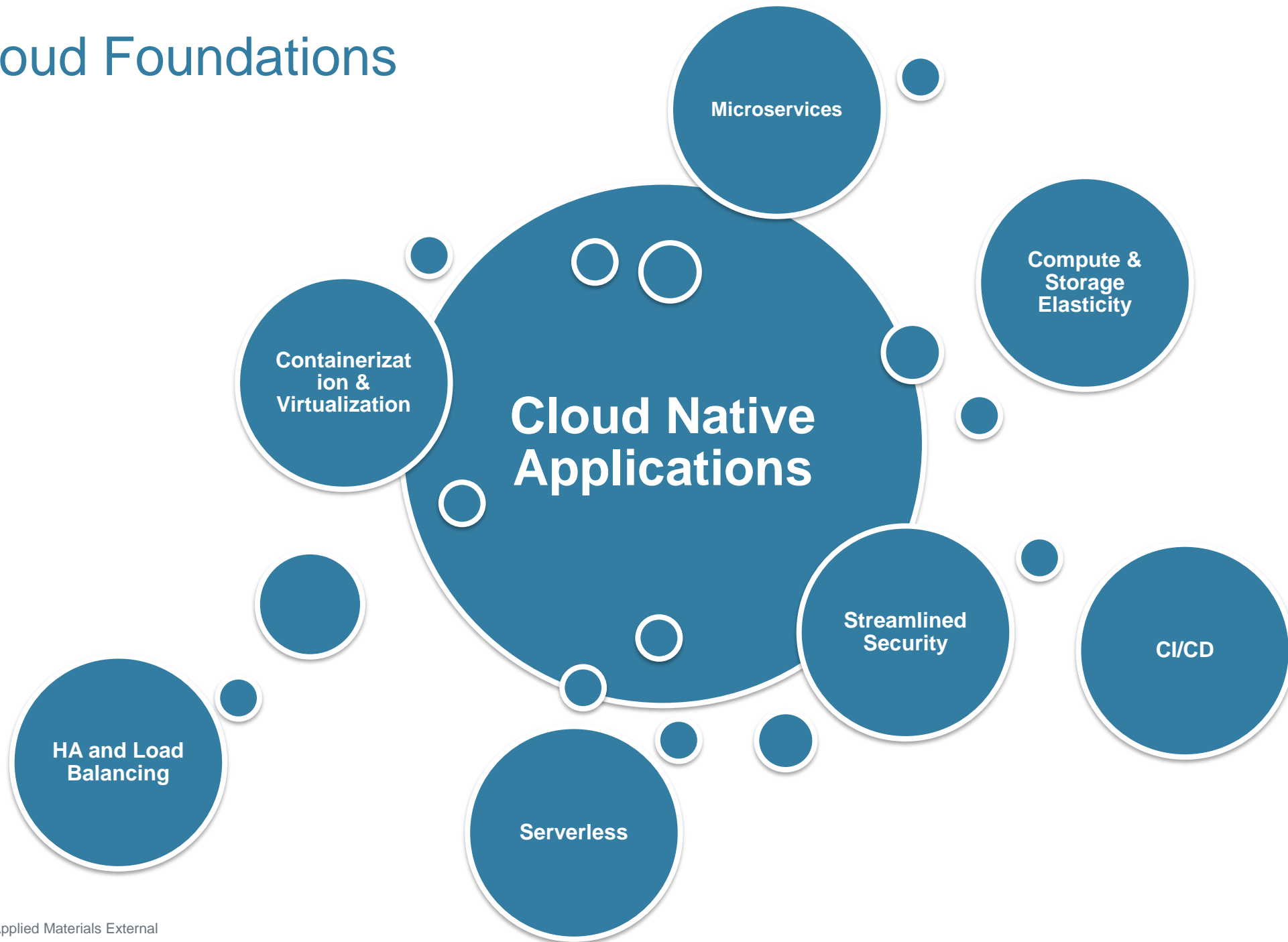
Simulation Modeling Case-Study



THERE IS NO CLOUD
IT'S JUST SOMEONE ELSE'S COMPUTER

THE CLOUD IS NOT ABOUT THE “WHERE”
IT'S ABOUT THE “HOW”

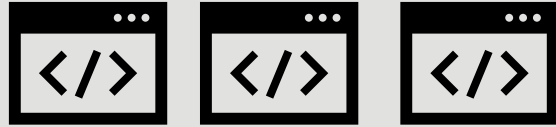
Cloud Foundations



Hybrid Cloud Computing Model

PUBLIC CLOUD

Dynamic cloud apps served as SaaS in many cases



Data selectively shared for public cloud apps



SECURE DATA BRIDGE

PRIVATE CLOUD

Managed and elastically scaling “private” network\storage\compute resources

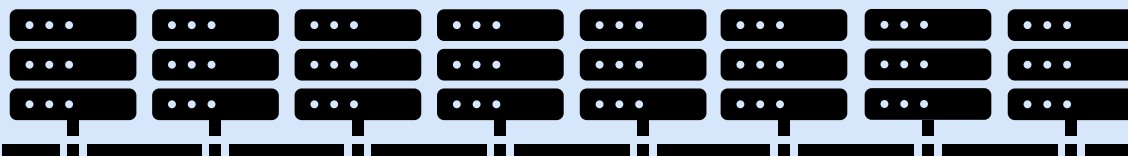


Corp Managed data stores



ON PREMISE (EDGE)

Edge compute for Real Time\High Bandwidth functionality



On-prem, mission critical data stores



Simulation Modeling Case Study

Production Planning and Scheduling Goal

Bridging the gap between factory capacity and customer delivery commitments.

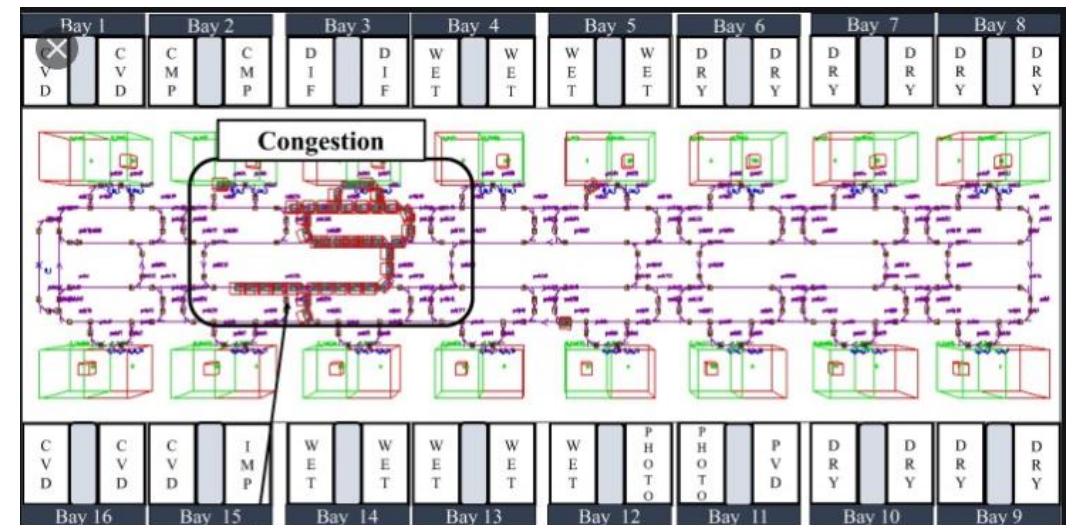
How is this achieved?

Applying simulation models to explore “what-if” scenarios to identify opportunities for improving throughput and capacity utilization

The Challenge

Simulations are CPU/Memory/Storage intensive and potentially, depending on the use case, scenario complexity and server hardware availability,

TAKE FOREVER TO COMPLETE!



Semi Conductor FAB layout design

Simulation Modeling Scenarios



Extending Simulation Modeling From On-prem Into The Corporate Private Cloud

CORPORATE PRIVATE CLOUD

Managed and elastically scaling “private” network\storage\compute resources

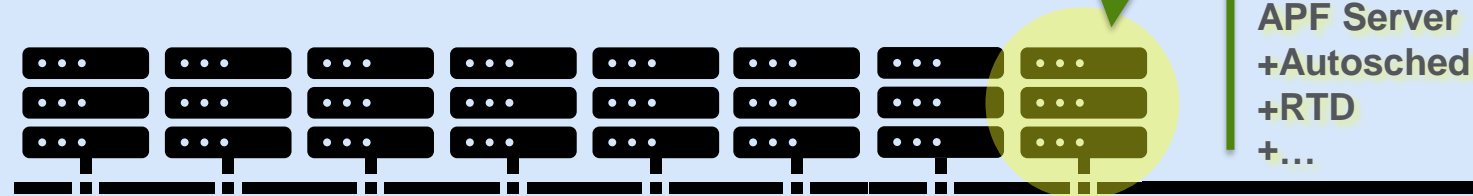


Corp Managed data stores



ON PREMISE (EDGE)

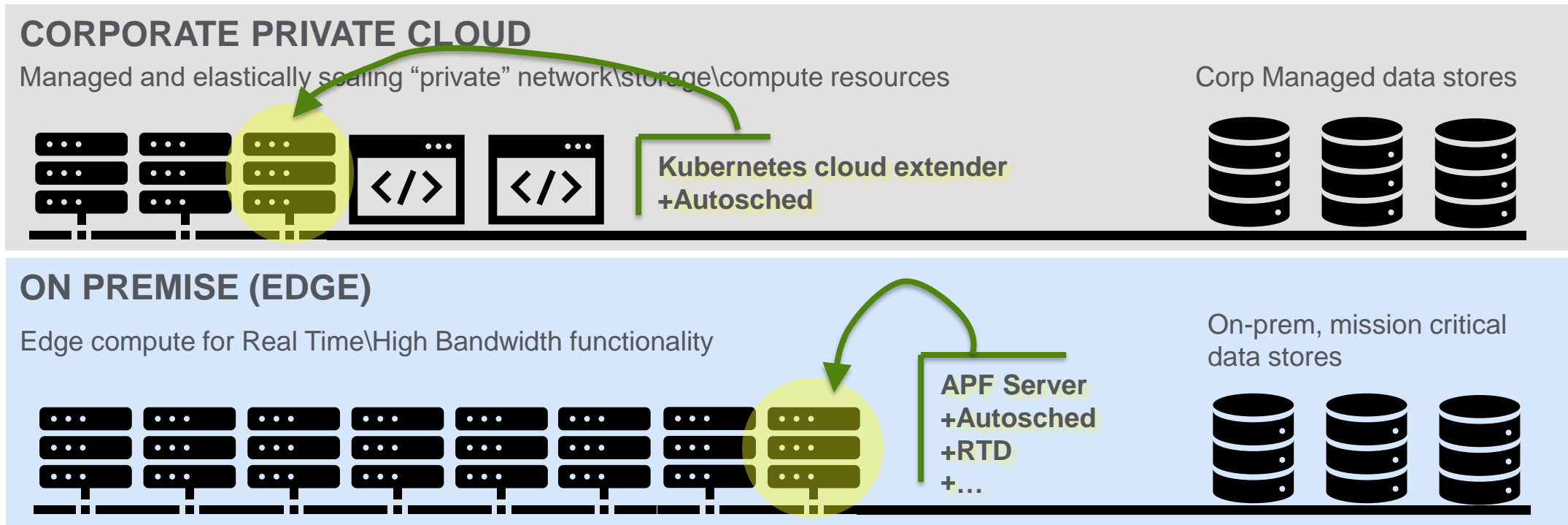
Edge compute for Real Time\High Bandwidth functionality



On-prem, mission critical data stores

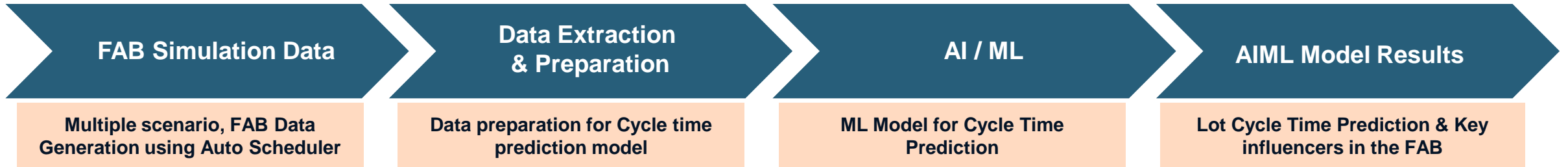


Extending Simulation Modeling From On-prem Into The Corporate Private Cloud



Cycle Time Prediction – Simulation modeling + ML

Predict Cycle Time and Identify Impactful Steps and Equipment



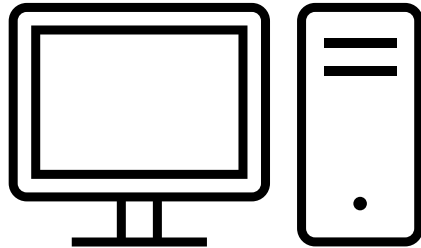
FAB Station / Tool	ML Feature Importance	AVG Station Util%	Station Family
EQP1	56.88	99.77	EQPS1
EQP2	39.10	91.09	EQPS2
EQP3	25.06	99.91	EQPS3
EQP4	19.82	81.82	EQPS4
EQP5	19.80	78.86	EQPS5
	19.03	67.20	
	18.90	98.70	
	18.85	97.55	
	16.54	96.70	
	16.07	83.78	

- Simulation Time Span - 90 days FAB execution days
- 4000 simulation model runs
- Runs can be parallelized into discrete threads
- Lot cycle time predicted with an accuracy of ~98%
- Key FAB stations / tools identified which are bottlenecks in the FAB. Prediction accuracy > 90%

Cycle Time Prediction – Simulation modeling + ML

On Prem Vs. Seamless Hybrid-Cloud

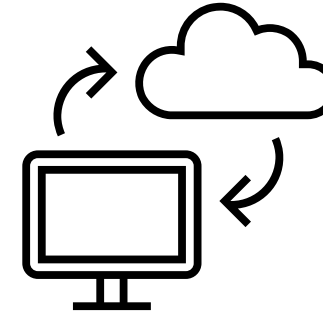
On Prem (Non-Containerized)



48 Core machine on-premise

RUN TIME: 5 DAYS

Seamless Hybrid-Cloud (Containerized)



Seamless cloud extension with
Kubernetes (Openshift)
1600 worker nodes

RUN TIME: 5 HOURS



Contact me

Amnon_Shenfeld@amat.com



Legal Statements

Safe Harbor

This presentation contains forward-looking statements, including statements regarding Applied's performance, products, restructuring action and financial targets, as well as the economic and industry outlooks. These statements are subject to known and unknown risks and uncertainties that could cause actual results to differ materially from those expressed or implied by such statements, including but not limited to: the level of demand for nanomanufacturing technology products, which is subject to many factors, including uncertain global economic and market conditions, business and consumer spending, demand for electronic products and semiconductors, and governmental renewable energy policies and incentives; adverse conditions in the global banking system and financial markets; customers' ability to acquire sufficient capital, obtain regulatory approvals and/or fulfill infrastructure requirements; Applied's ability to (i) develop, deliver and support a broad range of products, expand its markets and develop new markets, (ii) timely align its cost structure with business conditions, implement its restructuring program and realize expected benefits, (iii) plan and manage its resources and production capability, (iv) implement initiatives that enhance global operations and efficiencies, (v) obtain and protect intellectual property rights in key technologies, and (vi) attract, motivate and retain key employees; and other risks described in Applied Materials' SEC filings. All forward-looking statements are based on management's estimates, projections and assumptions as of the date hereof, and Applied undertakes no obligation to update any forward-looking statements.

Disclaimer.

Applied Materials makes no warranties regarding the accuracy of any information disclosed. This time sensitive information is provided to facilitate customer planning processes. Applied Materials does not warrant or represent that it will introduce any product or feature to which this information may relate.