

# ELECTRONIC DESIGN MARKET DATA

REVENUE • REGIONS • HEADCOUNT

QUARTERLY REVENUE  
REPORT FROM THE DESIGN  
ECOSYSTEM INCLUDING EDA,  
SEMICONDUCTOR IP, SERVICES  
AND HEADCOUNT DATA

The *Electronic Design Market Data* report provides timely quarterly data on revenue and headcount trends from EDA, Semiconductor IP and Service providers that enable semiconductor chip design. Since the report is based on actual data reported by companies in the design ecosystem, it is widely used as a measure of the industry's performance and for identifying future opportunities.



REQUEST A SAMPLE

	2018			
	Q1††	Q2††	Q3	Q4†††
<b>Worldwide</b>				
<b>Total EDA License &amp; Maintenance</b>	1365.6	1518.2	1,433.1	1,598.5
CAE	699.7	819.9	756.6	866.2
PCB & MCM	193.4	231.5	200.7	247.3
IC Physical Design & Verification	472.6	466.9	475.8	485.1
<b>Total SIP Products, Tools &amp; Maintenance</b>	762.9	697.4	806.2	866.1
Reporting Companies†††	279.4	279.4	310.0	333.9
Non-Reporting Companies*	483.5	417.9	496.1	532.2
<b>Total Services</b>	112.5	103.0	119.1	105.5
Consulting Services	59.9	53.8	64.1	57.8
Custom Development & Design Environments & PDM & CIS**	5.0	2.5	4.2	n/a
Training	8.6	10.6	11.3	10.0
Other	38.9	36.1	39.5	37.7
<b>Total EDA, SIP &amp; Services Revenue</b>	<b>2,241.0</b>	<b>2,318.5</b>	<b>2,358.3</b>	<b>2,570.1</b>
<b>Total Employee Headcount</b>	<b>41,110</b>	<b>41,706</b>	<b>42,162</b>	<b>42,790</b>
Reporting Companies	34,725	35,480	35,647	36,283
Non-Reporting SIP Companies	6,385	6,226	6,515	6,507

## REPORT HIGHLIGHTS

- Features 4-year time span by quarter.
- Quarterly data breakout by product category.
- Quarterly data breakout by geographic regions — Americas, EMEA, Japan, China, Korea, Taiwan, and India.
- Historical data from 1996 to the current quarter presented via trend graphs.
- Annual summary report summaries YoY growth rates covering a 5-year period.

## BENEFITS

- Actual revenue data - not a forecast. Confidential data is collected and aggregated by an independent third-party accounting firm.
- Gain insight into industry trends across product categories and geographies.
- Headcount data shows hiring trends across geographic areas.
- Reliable primary source of data for strategic planning, project funding, and resource allocation.



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## 2022 PRICING INFORMATION — ONE TIME PURCHASE & SUBSCRIPTION

### SEMI MEMBER

### NON-MEMBER

1 user — One Time Purchase

\$2,750

\$4,250

1 user — Subscription

\$5,750

\$8,750



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NOW

**APPLICABLE TO:** Semiconductor Manufacturing Equipment and Materials suppliers, IDMs, Foundries, Fabless, EDA, Semiconductor IP, Design & Verification Services, other suppliers of goods and services to the semiconductor design and manufacturing ecosystem. Market analysts, strategic and technical consulting firms, investors and investment banks. Executives, sales and marketing, business development, supply chain management, engineers, and strategic planning organizations.

## REPORTS OF INTEREST

Explore our entire portfolio covering semiconductor manufacturing equipment, fab capacity and spending, wafer and packaging materials, and electronic design.

