

SEMICONDUCTOR MATERIALS

The global semiconductor materials market revenue topped \$64 billion in 2021 to set a new record. The main drivers of this market expansion are the increased digitization of global economies, the deployment of 5G technologies, and robust investments in data centers and cloud services.

The Materials Market Data Subscription (MMDS) from SEMI provides annual revenue with 10 years of historical data and a two-year forecast. The annual subscription includes quarterly updates for the materials segment and reports revenue for seven market regions (North America, Europe, Japan, Taiwan, South Korea, China and ROW). The report also features detailed historical data for silicon shipments and revenues for photoresist, photoresist ancillaries, process gases and lead frames.





REPORT HIGHLIGHTS

- Historical annual revenue of semiconductor materials by category and "ship-to" market region and forecast through next year.
- Contains 10 segments for wafer fab related materials and 7 segments for packaging related materials.
- · Detailed historical silicon, lead frame, bonding wire, electronic gas, photoresist & photoresist ancillary data obtained directly from the industries' leading suppliers.

BENEFITS

- Enable important business decisions through thorough review of current semiconductor supply chain dynamics on device manufacturing, materials and equipment suppliers.
- · Learn valuable insights into the drivers of the photomask market to inform your business decisions.
- Access to benchmark data used by financial institutions, industry experts, and top-tier companies worldwide.



METHODOLOGY

Data is compiled from actual inputs by material suppliers from around the world. Key categories are updated each quarter with data supplied by participating semiconductor material companies to an independent third-party accounting firm, guaranteeing confidentiality of company specific information.



MATERIALS MARKET DATA SUBSCRIPTION

2022 PRICING INFORMATION - SUBSCRIPTION

| | SEMI MEMBER | NON-MEMBER |
|------------------------------|-------------|------------|
| 1 user | \$3,750 | \$8,000 |
| 2-3 users | \$7,250 | \$16,000 |
| 4+ users — Corporate License | \$18,750 | \$39,000 |

APPLICABLE TO: Semiconductor Manufacturing Equipment and Materials suppliers, IDMs, Foundries, Fabless, EDA, Semiconductor IP, Design & Verification Services, other suppliers of goods and services to the semiconductor design and manufacturing ecosystem. Market analysts, strategic and technical consulting firms, investors and investment banks. Executives, sales and marketing, business development, supply chain management, engineers, and strategic planning organizations.

REPORTS OF INTEREST

Explore our entire portfolio covering semiconductor manufacturing equipment, fab capacity and spending, wafer and packaging materials, and electronic design.



