



## Aligning Semiconductor Policy, Growth, and Innovation

### SUNDAY, OCTOBER 29

16:00–19:00 ITPC Program Check-In  
 18:00–19:30 Welcome Reception

### MONDAY, OCTOBER 30

07:00–07:45 Attendee Breakfast  
 07:45–08:00 Welcome Remarks  
**Joe Stockunas**, President, SEMI Americas  
**Ajit Manocha**, President & CEO, SEMI  
**Janice Golda**, Senior Director, Lithography Strategic Sourcing, Intel; Chair, ITPC Global Committee

### Session 1—Global Industry Perspective

08:00–08:30 **Terushi Shimizu**, President & CEO, Sony Semiconductor Solutions  
 08:30–09:00 **Roawen Chen**, Senior Vice President, COO, Qualcomm  
 09:00–09:30 **Stuart Pann**, Senior VP and General Manager, Intel Foundry Services  
 09:30–10:00 **Merrie Williamson**, Corporate Vice President of Azure Infrastructure, Azure IoT, Microsoft  
 10:00 – 10:30 **Ilsup Jin**, SVP, DRAM & NAND Technology Development, R&D Center, SK hynix  
 10:30–10:45 Break  
 10:45–11:15 **Marco Pieters**, Executive Vice President Business Line Applications, ASML

11:15–11:45 **Luc Van den hove**, President & CEO, imec

11:45–12:15 **Prabu Raja**, President, Semiconductor Products Group, Applied Materials

12:15–13:30 Lunch

### Session 2—Policy

13:30–14:00 Report out on ISPS  
 14:00–14:30 **Matt Gertken**, Chief Strategist, BCA Research  
 14:30–15:00 **Kathleen O'Reilly**, CMT Practice Chair, Accenture  
 15:00–15:10 Break  
 15:10–15:40 **Adam Schafer**, Head of Supply Chain Strategy, CHIPS Program  
 15:40–16:40 **Policy Panel**

#### Moderator:

**John Cooney**, Vice President, Global Public Policy & Advocacy, SEMI

#### Panelists:

- **Mario Palacios**, Senior Director, Government Affairs & Head of International Trade Policy, Applied Materials
- **Seraphina Seng**, Head, Government Relations, and Public Affairs, ASM America
- **Jay Chittooran**, Director and Deputy Head of Semiconductor Policy, U.S. Public Affairs, Samsung Electronics

18:30–21:30 Reception / Banquet

## TUESDAY, OCTOBER 31

07:00–08:00 Attendee Breakfast

### Session 3—Growth & Prosperity

08:00–08:30 **Takahide Kiuchi**, Executive Economist, Nomura Research Institute

08:30–09:00 **Handel Jones**, CEO, IBS  
09:00–09:30 **Mark Patel**, Senior Partner, McKinsey & Company

09:30–10:00 **Fireside Chat**  
**John Chen**, Corporate Vice President, NVIDIA  
**G. Dan Hutcheson**, Vice Chair, TechInsights

10:00–10:15 Break  
10:15–11:15 **Supply Chain Panel**

Moderator:

**G. Dan Hutcheson**, Vice Chair, TechInsights

Panelists:

- **Carolyn Seward**, VP Custom Silicon Sourcing & Operations, Google
- **Hiroshi Iwatsubo**, Senior Executive Vice President, Corporate Technology & Business Development Unit, Murata Manufacturing
- **Bindiya Vakil**, CEO, Resilinc
- **Maitreyee Mahajani**, VP, JV Fab Management, Western Digital

11:15 Golf Shuttle starts  
12:00–13:00 Lunch for Non-Golfers  
12:30 Golf Tournament Shotgun Start – Ko Olina Golf Club

18:30–21:30 Reception / Banquet

## WEDNESDAY, NOVEMBER 1

07:00–08:00 Attendee Breakfast

### Session 4—Technology & Innovation

08:00–08:30 **Session Keynote—Terry Higashi**, Chairman, Rapidus

08:30 – 09:00 **Rick Gottscho**, Executive Vice President, Strategic Advisor to the CEO, Lam Research

09:00 –09:15 Break  
09:15 –10:30 **Technology Panel**

Moderator:

**Janice Golda**, Senior Director, Lithography Strategic Sourcing, Intel

Panelists:

- **Om Nalamasu**, CTO & SVP, Applied Materials
- **John Langan**, CTO, EMD Electronics
- **Choon Lee**, CTO, JCET STATS ChipPAC
- **Aki Sekiguchi**, Fellow, Tokyo Electron
- **Tadahiro Kuroda**, Tokyo University

10:30–11:00 **Closing Keynote—Dario Gil**, Senior Vice President and Director, IBM Research

11:00 Closing Remarks  
**Joe Stockunas**, President, SEMI Americas